



Directorate of Marketing & Economic Research
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DAILY COTTON MARKET REPORT

19th August, 2020

Market	Current Prices	Prices on same date last year`
1.Cot look Index (Cents/lb) (18.08.2020) ‘A’ Index	69.05	70.90
II. New York Cotton Market Contract No. 2 (cents/lb) (18.08.2020) ‘Oct’ 2020 Contract ‘Dec’ 2020 Contract	62.39 62.93	60.08 60.13
III. China Cotton Index (18.08.2020) Yuan/M. Ton (Cents/lb.)	12466 81.69	13576 93.83
IV. Indian Cotton Index(18.08.2020) Shankar-6 Rs. Per Candy (Equivalent Cents/lb.)	35,200 59.99	43700 78.08
V. Karachi Cotton Association Ex-gin Price (18.08.2020) Rs. Per 40kgs. Rs. Per maund (Equivalent Cents/lb.)	8,949 8,350 60.14	8,306 7,750 59.18

NEW YORK COTTON MARKET CLOSING DELIVERY CONTRACT NO. 2 AS ON 18.08.2020

Contract	Open	High	Low	Previous	Close	Change
Oct-20	-	-	-	62.62	62.39	-0.23
Dec-20	63.21	63.77	62.68	63.28	62.93	-0.35
Mar-21	64.10	64.67	63.60	64.19	63.83	-0.36
May-21	64.79	65.34	64.34	64.88	64.53	-0.35
July-21	65.45	65.80	64.88	65.36	65.02	-0.34

Table:1 PROPOSED TARGETS OF COTTON CROP DURING 2020-21

Province	Targets 2020-21	
	Area (Million Hectares)	Production (Million Bales)
Punjab	1.60	6.0
Sindh	0.64	4.6
KPK	0.01	0.0065
Balochistan	0.06	0.291
Total	2.31	10.89

Source: Federal Committee on Agriculture.

Table: 2 SOWING POSITION OF COTTONCROP 2020-21 SEASON**(Million Hectares)**

Province	Proposed Target 2020-21	Area Sown		% Change Over	
		2020-21	2019-20	Target	Last Year
Punjab	1.60	1.546	1.889	96.6%	-18.16
Sindh	0.64	0.615	0.599	96.1%	+2.7
Total	2.24	2.161	2.488	96.5%	-13.14

Source: First estimates, Agriculture Crop Reporting Service, Punjab & Sindh.

Table: 3 Targets and Achievements of Cotton Crop: 2019-20**(Bale=170kg)**

Province	Area (000 hac.)		Production (million bales)		% age Against Target	
	Target	Achievement*	Target	Achievement*	Area	Production
Punjab	2145	1889.44	7.90	6.336	88.08	80.20
Sindh	640.0	598.71	4.60	2.746	93.55	59.70
KPK	10.0	0.213	0.02	0.00065	2.13	3.25
Balochistan	100.0	37.96	0.20	0.0987	37.96	49.35
Total	2895.0	2526.323	12.72	9.181	87.26	72.18

Source: Provincial Agriculture Crop Reporting Department. (Final Estimates)

Table: 4 AREA AND PRODUCTION OF COTTON DURING 2018-19 AND 2019-20 CROPS

Province	Area (000 hac.)			Production (million bales)		
	2018-19	2019-20 *	%age change	2018-19	2019-20 *	%age change
Punjab	1887.82	1889.44	0.09 %	6.826	6.336	-7.2 %
Sindh	448.19	598.71	33.58 %	2.938	2.746	-6.5 %
KPK	0.159	0.213	33.96 %	0.00048	0.00065	33.68 %
Balochistan	36.80	37.96	3.15 %	0.0958	0.0987	3.03 %
Total	2372.969	2526.323	6.46 %	9.860	9.181	-6.08 %

Source: Provincial Agriculture Crop Reporting Department. (Final Estimates)

SEED COTTON ARRIVALS AS ON 15th MARCH, 2020**(Bales)**

Heads	2019-20 (Season)			2018-19 (Season)		
	Punjab	Sindh	Total	Punjab	Sindh	Total
Arrivals	5,097,282	3,473,979	8,571,261	6,613,251	4,149,393	10,762,644
Sales to Exporters	0	58,666	58,666	3,300	99,030	102,330
Sales to Textile Mills	4,731,426	3,277,711	8,009,137	5,822,076	3,819,139	9,641,215
Sales to T.C.P	-	-	-	-	-	-
Unsold Stock	360,500	135,737	496,237	780,175	230,807	1,010,982
Un-ginned Stock	5,356	1,865	7,221	7,700	417	8,117

Source: Pakistan Cotton Ginners Association.

SEED COTTON, RAW COTTON, COTTON SEED AND COTTON SEED CAKE PRICES CROP 2020-21

Market	Seed Cotton	Raw Cotton (Lint)	Cotton Seed	Cotton Seed Cake
	(Rs. Per 40 Kgs)			
	18.08.2020	18.08.2020	18.08.2020	18.08.2020
Rahim Yar Khan	3700-4200	9083	1661	1768
Burewala	3800-4000	9217	1768	1736
Vehari*	3600-3900	7823	1702	1741
Sahiwal*	3800-4150	-	-	-
Mian Channu	3700-3950	-	1782	1804
Mirpur Khas	3200-3700	8815	1715	1581
Hyderabad	3600-3800	8815	1715	-

Source: Market Report.

Note: *shows market prices, while others are rates of ginning factories.

PROVISIONAL STATEMENT OF EXPORT AND IMPORT OF COTTON (Value= Million Rs)

Exports						Imports					
July18-June,2019		July17-June,2018		% change		July18-June, 2019		July17-June, 2018		% change	
Qty Bales	Value	Qty Bales	Value	Qty	Value	Qty Bales	Value	Qty Bales	Value	Qty	Value
74,500	2,708	207,424	6,184	-64.08	-56.21	2,439,171	107,874	3,521,453	122,009	-30.73	-11.59

Source: Pakistan Bureau of Statistics.

PROVISIONAL STATEMENT OF EXPORT AND IMPORT OF COTTON (Value= MillionRs)

Exports						Imports					
July,19 -June,2020		July,18 - June,2019		% change		July,19-June,2020		July,18-June,2019		% change	
Qty Bales	Value	Qty Bales	Value	Qty	Value	Qty Bales	Value	Qty Bales	Value	Qty	Value
75,153	2,669	76,424	2,709	1.66	1.48	3,154,300	139,628	2,441,335	107,874	29.20	29.44

Source: Pakistan Bureau of Statistics.

COTTON BALANCE SHEET DURING 2015-16, 2016-17, 2017-18 AND 2018-19 (Bale= 170kg)

Sr. No.	Position	2015-16		2016-17		2017-18		2018-19*	
		'000' Bales	'000' M/Tons	'000' Bales	'000' M/Tons	'000' Bales	'000' M/Tons	'000' Bales	'000' M/Tons
1.	Carryover	550	93	0	0	439	75	949	162
2.	Production	9917	1686	10670	1814	11945	2031	9,860	1676
3.	Imports	2453	417	2976	506	3521	599	2439	415
Total		12920	2196	13646	2320	15905	2705	13248	2253
4.	Mill Consumption	12633	2147	13060	2220	14749	2508	12085	2055
5.	Exports	287	49	147	25	207	35	75	13
6.	End Season Stocks	0	0	439	75	949	162	1088	185
Total		12920	2196	13646	2320	15905	2705	13248	2253

Source: i) Textile Commissioners Organization (Mill Consumption for 2017-18(August to June) and for 2018- 2019 (August to April,2019).

ii) Pakistan Bureau of Statistics. (Imports &Exports).

iii) Provincial Crop Reporting Service Department and D.G Agriculture (Extension) Department.(Production)

*Provisional.

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Note: Pakistan Central Cotton Committee (PCCC) has started Tele Cotton Information System through SMS Service. All the concerned who intend to receive various information through SMS may send their Name & Address to this Cell No: 0334-1121213.